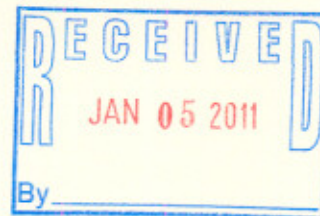




COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF EDUCATION
333 MARKET STREET
HARRISBURG, PA 17126-0333



SECRETARY OF EDUCATION

December 21, 2010

717-787-5820 (TEL)
717-787-7222 (FAX)
717-783-8445 (TTY)

*Copy to
Board
Hb. Kennel
Larry Conrad*

Dr. Robert E. Terrill
Superintendent
Warren County School District
185 Hospital Drive
North Warren, PA 16365-4885

Re: Qualified Zone Academy Bond Allocation

Dear Dr. Terrill:

I am pleased to inform you that the Warren County School District has been allocated \$23,500,000 for the Qualified Zone Academy Bond (QZAB) Program. See the attached list for the project buildings that qualify for QZAB.


The State Public School Building Authority (SPSBA) will issue the bonds. SPSBA has chosen bond counsel, a financial advisor and underwriters for the issuance of the QZABs. The SPSBA financing team will be contacting the school district with specific instructions for bond issuance. The school district is encouraged to have its local bond professionals coordinate with the SPSBA financing team to facilitate and expedite the process. While federal limits apply, the costs of the local bond professionals are eligible to be paid out of the school district's share of the QZAB proceeds. Please note that arbitrage rules, spend down requirements and IRS reporting requirements must be followed.

All bond-related documents and expenditure documentation related to this program should be retained for future auditing purposes. If the school district plans to seek state reimbursement through the PlanCon process for any of these projects, QZAB financing costs and revenue sources must be reported on PlanCon Part D, "Project Accounting Based on Estimates," and/or on PlanCon Part G, "Project Accounting Based on Bids."

Dr. Terrill
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If the school district decides not to use the QZAB allocation or will not be using the full amount allocated, please notify the Division of School Facilities in writing so that allocations can be granted to other qualifying school districts. If you have any questions, contact the Division of School Facilities at (717) 787-5480 or at ra-schoolfacilities@state.pa.us.

Sincerely,

A handwritten signature in black ink, appearing to read 'Thomas E. Gluck', with a long horizontal flourish extending to the right.

Thomas E. Gluck
Acting Secretary of Education

Attachment

cc: SPSBA

**Qualified Zone Academy Bonds (QZAB): 2008, 2009 and 2010
Third Solicitation – Award of Allocation**

District	School Building Name	Project Description	QZAB Request	QZAB Allocation
bunty	Beaty Warren Middle School	Geothermal; rainwater cisterns; replace electrical, heating, windows, lighting, plumbing; security; asbestos removal; Pre-Kindergarten; STEM	\$17,700,000	\$11,500,000
bunty	Eisenhower Middle/Senior HS	Geothermal; rainwater cisterns; replace electrical, heating, windows, lighting, plumbing; security; asbestos removal; Pre-Kindergarten; STEM	\$18,483,200	\$12,000,000
Total			\$36,183,200	\$23,500,000