

FEBRUARY						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28					

MARCH						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

APRIL						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

MAY						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

\$116,258,000

Pennsylvania's

State Public School Building Authority

Federally Taxable Revenue Bonds, Series A of 2011

(Qualified School Construction Bonds – Direct Subsidy)

Series B of 2011 (Qualified Zone Academy Bonds – Direct Subsidy)



TIME AND PROCEDURE SCHEDULE

Date	Event	Attachment
February 28, 2011	Borrower Profile, Borrower Information Requests and Borrower Documents sent to School Districts	1-23
March 8, 2011	Conference Call to review information/document packets Date: Tuesday, March 8, 2011 Time: 3:00 P.M. Participants, Domestic Toll free: 800-378-6902 Participants, International Toll: 913-981-5517 Participant Passcode: 3953293	
By March 21, 2011	Full Borrower Profile Due at least 5 days prior to adoption of resolution but no later than March 21 st	1
By March 23, 2011	Distribution of completed Note Purchase Agreements by Authority Bond Counsel for execution at School Board meetings	7
March 25, 2011	Tax Questionnaire Due	2
Beginning March 28, 2011	Advertise proposed Parameters Debt Resolution in a newspaper of general circulation <u>at least 3</u> but no more than <u>30 days prior to adoption</u>	4
March 28, 2011	Borrower Information Request due	3
By April 11, 2011	Adopt Resolution no later than April 11th	5-8
By April 13, 2011	Advertise adoption of Resolution no later than April 13 th	9

FEBRUARY						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28					

MARCH						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

APRIL						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

MAY						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Date	Event	Attachment
By April 18, 2011	Prepare and file DCED Proceedings upon receipt of proof of 2 nd publication no later than April 18 th	10-15
May 2, 2011	Escrow Closing. Deliver (1) <u>signature pages</u> to Authority Bond Counsel for Escrow Agreement, Loan Agreement, Note Purchase Agreement, Confirmation to Note Purchase Agreement, Continuing Disclosure Agreement, General Obligation Note, General Certificate and Tax Certificate, (2) a copy of complete DCED filing, and (3) the Escrow Letter and form(s) of Approving Opinion of Bond Counsel and/or Solicitor	6-8, 16-21
May 3, 2011	DCED Approvals Expected. Return a <u>complete</u> copy to Authority Bond Counsel	
May 16, 2011	Pricing. Initial Requisition, all final invoices for closing costs and project reimbursement costs and executed Bond Counsel/Solicitor Opinions due to Authority Bond Counsel	22-23
May 20, 2011	Pre-closing.	
May 23, 2011	Closing.	