

WARREN COUNTY SCHOOL DISTRICT (WARREN COUNTY, PENNSYLVANIA)
APPLICATION FOR APPROVAL
IN THE MATTER OF THE PROPOSED INCURRENCE OF INDEBTEDNESS IN
ACCORDANCE WITH THE PROVISIONS OF THE
LOCAL GOVERNMENT UNIT DEBT ACT

TO: THE DEPARTMENT OF COMMUNITY AND ECONOMIC DEVELOPMENT
HARRISBURG, PENNSYLVANIA

Warren County School District
(Nonelectoral Debt in the Maximum Aggregate Principal Amount of \$25,500,000)

The duly authorized officers of the Board of School Directors of Warren County School District, Warren County, Pennsylvania (the "School District") herewith make application pursuant to Section 8111 of the Local Government Unit Debt Act for approval of the incurring of the above-mentioned debt pursuant to Section 8026 of the Local Government Unit Debt Act.

The complete transcript of the proceedings is attached hereto. In addition the School District submits the following:

1. As duly authorized by Resolution enacted by the Board of School Directors of the School District on November 11, 2013, a certified copy of the same being attached hereto, said Resolution having been adopted in accordance with the provisions of the aforesaid Act, the School District intends to issue \$25,500,000 maximum aggregate principal amount of its General Obligation Bonds in one or more series.
2. The duly certified copy of a Borrowing Base Certificate and Debt Statement prepared and verified by officers of the School District, dated as of November 11, 2013 and attached hereto, indicates that the aggregate maximum total amount of \$25,500,000 is not in excess of any statutory or constitutional limitation.

3. Attached hereto is the filing fee in the amount of \$846.87.

Respectfully submitted,

WARREN COUNTY SCHOOL DISTRICT

By: _____
Secretary, Board of School Directors