

WARREN COUNTY SCHOOL DISTRICT SERIES OF 2004 Bonds to be Refunded
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1	2	3	4	5	6	7	8
<u>Date</u>	<u>Principal</u>	<u>Rate</u>	<u>Interest</u>	<u>Semi-Annual Debt Service</u>	<u>Fiscal Year Debt Service</u>	<u>State Aid</u>	<u>Local Effort</u>
5/15/2009			86,050.00	86,050.00	86,050.00	21,246.25	64,803.75
11/15/2009	585,000	2.125	86,050.00	671,050.00			
5/15/2010			79,834.38	79,834.38	750,884.38	185,397.78	565,486.59
11/15/2010	600,000	2.375	79,834.38	679,834.38			
5/15/2011			72,709.38	72,709.38	752,543.75	185,807.49	566,736.26
11/15/2011	615,000	2.625	72,709.38	687,709.38			
5/15/2012			64,637.50	64,637.50	752,346.88	185,758.88	566,587.99
11/15/2012	630,000	3.000	64,637.50	694,637.50			
5/15/2013			55,187.50	55,187.50	749,825.00	185,136.22	564,688.78
11/15/2013	650,000	3.100	55,187.50	705,187.50			
5/15/2014			45,112.50	45,112.50	750,300.00	185,253.50	565,046.50
11/15/2014	675,000	3.200	45,112.50	720,112.50			
5/15/2015			34,312.50	34,312.50	754,425.00	186,271.98	568,153.02
11/15/2015	450,000	3.400	34,312.50	484,312.50			
5/15/2016			26,662.50	26,662.50	510,975.00	126,162.74	384,812.26
11/15/2016	470,000	3.550	26,662.50	496,662.50			
5/15/2017			18,320.00	18,320.00	514,982.50	127,152.22	387,830.28
11/15/2017	485,000	3.650	18,320.00	503,320.00			
5/15/2018			9,468.75	9,468.75	512,788.75	126,610.57	386,178.18
11/15/2018	505,000	3.750	9,468.75	514,468.75			
5/15/2019			0.00	0.00	514,468.75	127,025.37	387,443.38
TOTALS	5,665,000		984,590.00	6,649,590.00	6,649,590.00	1,641,823.00	5,007,767.00
PE%	34.46%	(Estimated)					
MVAR%	71.65%						

WARREN COUNTY SCHOOL DISTRICT AMOUNT REQUIRED TO CALL BONDS
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1	2	3	4	
<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Required</u>	SETTLE 5/1/2009
11/15/2008				
5/1/2009	5,665,000.00	79,357.22	5,744,357.22	
TOTALS	5,665,000.00	79,357.22	5,744,357.22	

WARREN COUNTY SCHOOL DISTRICT

SERIES A OF 2009

REFUNDS THE SERIES OF 2004

SETTLE

5/1/2009

DATED

5/1/2009

1	2	3	4	5	6	7	8	9	10
	6,833								
<u>Date</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Semi-Annual Debt Service</u>	<u>Fiscal Year Debt Service</u>	<u>State Aid</u>	<u>Proposed Local Effort</u>	<u>Existing Local Effort</u>	<u>Savings</u>
5/15/2009			0.00	0.00	0.00	0.00	0.00	64,803.75	64,803.75
11/15/2009	570,000	0.850	57,774.28	627,774.28					
5/15/2010			51,182.50	51,182.50	678,956.78	167,638.43	511,318.34	565,486.59	54,168.25
11/15/2010	655,000	1.100	51,182.50	706,182.50					
5/15/2011			47,580.00	47,580.00	753,762.50	186,108.41	567,654.09	566,736.26	-917.83
11/15/2011	660,000	1.450	47,580.00	707,580.00					
5/15/2012			42,795.00	42,795.00	750,375.00	185,272.01	565,102.99	566,587.99	1,485.01
11/15/2012	670,000	1.600	42,795.00	712,795.00					
5/15/2013			37,435.00	37,435.00	750,230.00	185,236.21	564,993.79	564,688.78	-305.00
11/15/2013	680,000	1.800	37,435.00	717,435.00					
5/15/2014			31,315.00	31,315.00	748,750.00	184,870.79	563,879.21	565,046.50	1,167.30
11/15/2014	700,000	2.000	31,315.00	731,315.00					
5/15/2015			24,315.00	24,315.00	755,630.00	186,569.51	569,060.49	568,153.02	-907.48
11/15/2015	465,000	2.200	24,315.00	489,315.00					
5/15/2016			19,200.00	19,200.00	508,515.00	125,555.35	382,959.65	384,812.26	1,852.61
11/15/2016	480,000	2.400	19,200.00	499,200.00					
5/15/2017			13,440.00	13,440.00	512,640.00	126,573.84	386,066.16	387,830.28	1,764.12
11/15/2017	490,000	2.600	13,440.00	503,440.00					
5/15/2018			7,070.00	7,070.00	510,510.00	126,047.93	384,462.07	386,178.18	1,716.11
11/15/2018	505,000	2.800	7,070.00	512,070.00					
5/15/2019			0.00	0.00	512,070.00	126,433.10	385,636.90	387,443.38	1,806.48

TOTALS	5,875,000		606,439.28	6,481,439.28	6,481,439.28	1,600,305.60	4,881,133.68	5,007,767.00	126,633.32
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PE% 34.46% (Estimated)

MVAR% 71.65%

Savings Allocation	Amount	Percentage
School District's Share	126,633.32	2.24%
State's Share	41,517.41	0.73%
Total Savings	168,150.72	2.97%