

WARREN COUNTY SCHOOL DISTRICT
WARREN COUNTY, PENNSYLVANIA

APPLICATION FOR APPROVAL

In the Matter of the Proposed Incurrence of
Indebtedness in
Accordance with the Provisions of the
Local Government Unit Debt Act

TO: THE DEPARTMENT OF COMMUNITY AND ECONOMIC DEVELOPMENT
HARRISBURG, PENNSYLVANIA

Warren County School District
Nonelectoral Debt in the
Maximum Aggregate Principal Amount
of \$3,295,000

The duly authorized officers of the Board of School Directors of Warren County School District, Warren County, Pennsylvania (the "School District") herewith make application pursuant to Section 8111 of the Local Government Unit Debt Act for approval of the incurring of the above-mentioned debt pursuant to Section 8026 of the Local Government Unit Debt Act.

The complete transcript of the proceedings is attached hereto. In addition, the School District submits the following:

1. As duly authorized by Resolution enacted by the Board of School Directors of the School District on July 29, 2013, a certified copy of the same being attached hereto, said Resolution having been adopted in accordance with the provisions of the aforesaid Act, the School District intends to issue \$3,295,000 maximum aggregate principal amount of General Obligation Bonds, Refunding Series A of 2013.

2. A duly certified copy of the borrowing base and Debt Statement as prepared and verified by officers of the School District, said Debt Statement being dated as of July 29, 2013, and indicating that the aggregate maximum total amount of \$3,295,000 is not in excess of any statutory or constitutional limitation.

3. Attached hereto is the filing fee in the amount of \$152.97.

Respectfully submitted,

WARREN COUNTY SCHOOL DISTRICT

By: _____
Secretary, Board of School Directors

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